

Guidance for the Contiguous States PLE Tool for SY 2024-2025

Please review before moving to the Instructions Tab as the following information will help ensure SFAs are compliant with establishing prices for paid lunches per 7 CFR 210.14(e). For additional guidance, please refer to the following memos:

SP 39-2011 Revised Child Nutrition Reauthorization 2010: Guidance on Paid Lunch Equity and Revenue from Nonprogram Foods

SP 14-2024 Paid Lunch Equity: Guidance for School Year 2024-25

SY 2024-25 Paid Lunch Equity Calculations

SFAs who on a weighted average charged less than the target weighted average price of \$3.85 for paid lunches in SY 2023-24 are required to make an adjustment to their weighted average paid lunch price for SY 2024-25. This adjustment will be made by adding a 2% rate increase plus the most recent Consumer Price Index (8.27%) to the weighted average paid lunch price from SY 2023-24.

To calculate the Weighted Average Price Requirement for SY 2024-25, SFAs will need the Unrounded Weighted Average Price Requirement from SY 2023-2024.

Example: The PLE Tool from SY 2023-24 calculated that the unrounded weighted average price requirement was \$2.98. Although \$2.95 (which is the requirement rounded down to the nearest 5 cents) is what the SFA used to make their calculations on how they would meet the requirement for SY 2023-24, the \$2.98 price is what will be used to determine the Weighted Average Price Requirement for SY 2024-25.

Once the weighted average price requirement for SY 2024-25 has been calculated, SFAs will need to decide how they want to meet it. SFAs have 3 methods to choose from:

Method 1. Raise the Weighted Average Price of Paid Lunches.

Method 2. Contribute Revenue from non-Federal Sources to the Nonprofit School Food Service Account.

Method 3. Split the Requirement by Raising the Weighted Average Price of Paid Lunches AND Contributing Revenue from non-Federal Sources to the Nonprofit School Food Service Account (Combining Methods 1 and 2).

Details on how to make calculations based on the method chosen can be found in the Instructions Tab.

Shortfalls/Credits

While the maximum required price increase shall not exceed 10 cents, SFAs may increase their paid lunch price by more than 10 cents if they choose to.

- If the SFA decides to raise its weighted average price up to the 10 cents mark, any remaining shortfall will be added to next year's calculations.
- If the SFA decides to raise its weighted average price past the 10 cents mark, any additional funds will be carried over as a credit and subtracted in next year's calculations.

SFAs should keep sufficient records to document any shortfall or credit that needs to be carried into the calculations. The PLE Report generated each school year is a great reference to have as it captures the shortfall and credit that should be carried forward for the following year.

Details on how to account for any shortfall or credit can be found in the Instructions Tab.

Revenue from Non-Federal Sources

When SFAs choose either Methods 2 or 3 to meet the weighted average price requirement, the PLE tool will calculate the amount of revenue from non-Federal sources that must be added to the nonprofit food service account. This amount is the product of the annual number of paid lunches from the most recent school year with finalized data multiplied by the difference between the rounded down weighted average price requirement and the SFAs current weighted average paid lunch price.

For this PLE tool, SFAs will use the annual number of paid lunches from SY 2022-2023 to make this calculation given that the finalized number for SY 2023-24 will be unknown when SFAs are completing the tool.

Types of Non-Federal Revenue Sources

FNS has defined allowable non-Federal revenue sources as any contribution that is for the direct support of paid lunches that is not prohibited under 7 CFR 210.14(e)(5)(ii). SFAs may count the following contributions as non-Federal revenue sources:

- Per lunch reimbursements for paid lunches provided by State or local governments;
- Funds provided by organizations, such as school-related or community groups, to support paid lunches;
- Any portion of State revenue matching funds that exceeds the minimum requirement, as provided in 7 CFR 210.17, and is provided for paid lunches; and
- A proportion attributable to paid lunches from direct payments made from school district funds to support the lunch service.

Using the PLE Tool

Detailed instructions on how to use the PLE Tool can be found in the Instructions Tab. It is highly recommended that SFAs read the instructions in their entirety before beginning their calculations. SFAs may find it helpful to print the instructions tab as well as this guidance to reference when completing the tool.

The PLE tool assists SFAs by calculating the:

- Weighted Average Price Requirement for SY 2024-25;
- Required Weighted Average Price Increase for SY 2024-25; and
- Required Revenue from non-Federal Sources for SY 2024-25.

SFAs have the choice on which method they would like to use to meet the weighted average price requirement for the school year. Regardless of which method is chosen, the tool will take into account any shortfall or credit being carried over from SY 2023-24 into the calculations for SY 2024-25. The tool will also determine whether any shortfall or credit will need to be carried over from SY 2024-25 into the calculations for SY 2025-26.

Information Needed to Complete the PLE Tool

All SFAs will need the following to calculate the Weighted Average Price Requirement for SY 2024-25 and the required price increase:

- The Unrounded Price Requirement for SY 2023-24 OR the most recent school year for which data is available (If this value is not known, then the SFA will need the weighted average price for paid lunches from SY 2010-11);
- All paid lunch prices for October 2023;
- The number of paid lunches served associated with each paid lunch price for October 2023; and
- The total dollar amount of shortfall or credit being carried over from SY 2023-24.

SFAs who opt for Methods 2 or 3 and will be contributing revenue from non-Federal sources to the nonprofit food service account will also need:

• The total number of paid lunches served in SY 2022-2023

PLE Report

It is recommended that SFAs have the PLE Report from SY 2023-24 available for reference as much of the information needed to complete the PLE Tool for SY 2024-25 is summarized in that report.

SFAs will be able to generate a PLE Report for SY 2024-25 when calculations have been completed which will be helpful to reference when completing the tool that will be released for SY 2025-26.

To Review the Instructions for the PLE Tool:

Instructions

Paid Lunch Equity Tool for School Year 2024-2025 Instructions

The Paid Lunch Equity (PLE) Tool was created to help School Food Authorities (SFAs) calculate their new weighted average price requirement for the school year (SY) and determine what price increase is needed to meet the requirement. There are three methods for how SFAs can meet the requirement and the tool assists with making calculations based on the method chosen. This version of the PLE Tool only applies to SY 2024-2025 as a new version of the PLE Tool will be issued for SY 2025-26.

The SY 2024-25 PLE Tool consists of 8 tabs:

Tab 1: Guidance

Tab 2: Instructions

Tab 3: SY 24-25 Requirement Calculator

Tab 4: SY 24-25 Price Raise Calculator

Tab 5: SY 24-25 Non-Federal Calculator

Tab 6: SY 24-25 Split Calculator

Tab 7: SY 24-25 Report

Tab 8: SY 10-11 Price Calculator

SFAs will follow the specific instructions pertaining to the method they choose to meet the requirement and only use the calculator (tab) that corresponds to that method.

Reminders:

- The PLE Tool calculates the weighted average of all student paid lunch prices charged in the SFA.
- The maximum annual average price increase required will not exceed 10 cents. This may lead to some shortfall being carried over to the next school year as some SFAs will not be required to raise their weighted average price or contribute revenue from non-Federal sources to the nonprofit food service account due to this 10 cents can
- Depending on where the SFA is relative to the Weighted Average Price Requirement for SY 2024-25, a contribution less than 10 cents may be required.
- The SFA also has the option to do a price increase that exceeds the 10 cents cap with an additional contribution being carried over to the next school year as a credit

Cells shaded this color designate data entry cells. The SFA must enter the applicable data in these cells for the tool to make the appropriate calculations.

Calculate the Weighted Average Price Requirement for SY 2024-25

To begin, SFAs will calculate the Weighted Average Price Requirement for SY 2024-25. To make this calculation SFAs will need the Unrounded Weighted Average Price Requirement for SY 2023-24 or the most recent school year for which data is available. This value can be found in the PLE Report from SY 2023-24 under Section 1, Box A.

If this value is not known, the SFA will need their Weighted Average Price for SY 2010-11 as it can be used to find the Unrounded Weighted Average Price Requirement for SY 2023-24.

If their Weighted Average Price for SY 2010-11 is not known, the SFA will need the number of paid lunches that were sold in October 2010 along with their associated prices. This data would be used to calculate the Weighted Average Price for SY 2010-11.

Step 1: SFAs will navigate to the SY 24-25 Requirement Calculator (located in Tab 3). If the Unrounded Price Requirement for SY 2023-24 or the most recent school year for which data is available is known, enter this value into cell A7 (shaded in green). The tool will calculate the Weighted Average Price Requirement for SY 2024-25 in cell B7.

(Optional Step): If the Unrounded Price Requirement for SY 2023-24 or the most recent school year is not known, SFAs will use the Annual Unrounded Requirement Finder (located in Tab 3) to calculate this value.

Enter the Weighted Average Price for SY 2010-11 into cell A13 (shaded in green) to populate the Unrounded Price Requirements for all previous school years. Enter the Unrounded Price Requirement for SY 2023-24 (found in cell B30) into cell A7 (shaded in green). The tool will calculate the Weighted Average Price Requirement for SY 2024-25 in cell B7.

(Optional Step): If the Weighted Average Price for SY 2010-11 is not known, SFAs will use the SY 10-11 Price Calculator (located in Tab 8) to calculate this value.

Enter the number of paid lunches sold in October 2010 with their associated prices in columns B and C (shaded in green) to obtain the Weighted Average Price for SY 2010-11(found in cell E16).

Enter the Weighted Average Price for SY 2010-11 into cell A13 (shaded in green) of the <u>Annual Unrounded Requirement Finder</u> (located in Tab 3) to populate the Unrounded Price Requirements for all previous school years. Enter the Unrounded Price Requirement for SY 2023-24 (found in cell B30) into cell A7 (shaded in green). The tool will calculate the Weighted Average Price Requirement for SY 2024-25 in cell B7.

At or Above Equity

If the Unrounded Price Requirement for SY 2023-24 (or the most recent school year for which data is available) is equal to or greater than \$3.85, cell B7 will say "At or Above Equity" and instruct SFAs to proceed to the report tab.

SFAs will navigate to SY 24-25 Report (located in Tab 7).

Step 1: SFAs will use the drop down menu in cell A9 to select "At or Above Equity". SFAs will enter their Weighted Average Price into cell B10 (shaded in green) which is a field that will only become visible when the "At or Above Equity" option is selected.

SFAs will save this report to show they are in compliance with the requirement and to reference back to when they complete the PLE tool for SY 2025-26.

Utilization of the SY 2024-25 PLE Exemption

If an SFA qualifies for the SY 2024-25 PLE exemption, they would not need to complete the PLE tool. However, it is recommended that documentation is maintained to show that an exemption was provided.

To obtain this documentation, SFAs will navigate to the SY 24-25 Report (located in Tab 7).

Step 1: SFAs will use the drop down menu in cell A9 to select "Utilization of the SY 2024-25 PLE Exemption". SFAs will then enter their Weighted Average Price into cell B10 (shaded in green). SFAs will certify that they had a positive or zero balance in the nonprofit school food service account as of June 30, 2023 by entering "Yes" into cell B11 (shaded in green). Both fields will only become visible when the "Utilization of the SY 2024-25 PLE Exemption" option is selected.

SFAs will save this report to show they are in compliance with the requirement and to reference back to when they complete the PLE tool for SY 2025-26.

Choose a Method to Meet the Calculated Weighted Average Price Requirement for SY 2024-25

Now that the Weighted Average Price Requirement has been calculated, SFAs will decide on the method they would like to use to meet the requirement. There are three methods SFAs can choose from:

Method 1: Raise the Weighted Average Price of Paid Lunches.

Method 2: Contribute Revenue from non-Federal Sources to the Nonprofit Food Service Account.

Method 3: Split the Requirement by Raising the Weighted Average Price of Paid Lunches AND Contributing Revenue from non-Federal Sources to the Nonprofit Food Service Account (Combining Methods 1 and 2).

The method that SFAs choose will determine which calculator (tab) of the PLE Tool will be completed.

Example 1: If an SFA opts for Method 1, then they would only need to complete the SY 24-25 Price Raise Calculator (Tab 4).

Example 2: If an SFA opts for Method 2, then they would only need to complete the SY 24-25 Non-Federal Calculator (Tab 5).

Example 3: If an SFA opts for Method 3, then they would only need to complete the SY 24-25 Split Calculator (Tab 6).

See the SY 2024-2025 PLE Tools Flowchart for a visual summary of the calculators (tabs) SFAs will complete based on the method chosen.

To complete the PLE Tool, SFAs will follow the instructions for the method they have selected.

Method 1: Raise the Weighted Average Price of Paid Lunches

This set of instructions are for SFAs who want to raise the weighted average price of paid lunches to meet the weighted average price requirement.

To begin SFAs will navigate to the <u>SY 24-25 Price Raise Calculator</u> (located in Tab 4).

For reference, the Weighted Average Price Requirement for SY 2024-25 will be located at the top of the calculator as well as the price requirement rounded down to the nearest 5 cents. All calculations conducted will be based off the price that is rounded down.

Step 1: Using the SY 2023-24 Weighted Average Price Calculator (located in Tab 4), SFAs will enter the number of paid lunches from October 2023 with their associated prices into columns B and C (shaded in green). Prices should be inclusive of all schools- elementary, middle, high, etc. The tool will calculate the Weighted Average Price for SY 2023-24 in cell E22. As a reminder, if the price is equal to or above the target price of \$3.85 then the SFA is compliant with the requirement. The tool will calculate the:

- Total Price Increase for SY 2024-25;
- Required Weighted Average Price for SY 2024-25 (Increase with the 10 cents cap);
- Remaining Shortfall to be Carried Forward to SY 2025-26; and
- Remaining Credit to be Carried Forward to SY 2025-26.

SFAs must determine whether any shortfall or credit needs to be carried forward from SY 2023-24 into SY 2024-25. This information can be found in the PLE Report from SY 2023-24 under Section 2.

- Any shortfall to be added into the calculations will be found in Block A: Remaining increase carried forward to SY 2024-25.
- Any credit to be subtracted from the calculations will be found in Block B: Remaining credit carried forward to SY 2024-25.

Step 2: SFAs will enter any shortfall or credit in cell A26 (shaded in green). Any shortfall will be entered as a negative value and any credit will be entered as a positive value.

Example 1: Block A states a shortfall of \$0.04 needs to be carried forward to SY 2024-25. The SFA would enter this shortfall as -\$0.04 into cell A26.

Example 2: Block B states a credit of \$0.50 needs to be carried forward to SY 2024-25. The SFA would enter this credit as \$0.50 into cell A26.

If no shortfall or credit needs to be carried forward to SY 2024-25, cell A26 will remain blank.

Once any shortfall or credit has been accounted for, the tool will adjust the:

- Total Price Increase for SY 2024-25;
- Required Weighted Average Price for SY 2024-25 (Increase with the 10 cents cap);
- Remaining Shortfall to be Carried Forward to SY 2025-26; and
- Remaining Credit to be Carried Forward to SY 2025-26.

(Optional Step): SFAs can use the Pricing Estimation Calculator (located in Tab 4) to determine how they want to distribute the price increase within the SFA to reach the Required Weighted Average Price for SY 2024-25. SFAs have the flexibility to raise individual student prices using many different price combinations.

SFAs will enter the number of paid lunches from October 2023 with their associated prices into Columns B and C (shaded in green). SFAs will then change the student paid lunch prices until the value in cell E50 reaches the Required Weighted Average Price for SY 2024-25 with the 10 cents cap.

Now that the calculations have been completed, SFAs will generate a report that summarizes what the Weighted Average Price Requirement for SY 2024-25 is and how the SFA will be meeting it.

To create this summary, SFAs will navigate to the SY 24-25 Report (located in Tab 7).

Step 3: Using the drop down menu in cell A9, SFAs will select "Method 1: Raise the Weighted Average Price of Paid Lunches". This will pull a summary of the calculations done in the SY 24-25 Price Raise Calculator to Section 2 of the report.

- Any remaining shortfall to be carried forward to SY 2025-26 will be pulled to Block A.
- Any remaining credit to be carried forward to SY 2025-26 will be pulled to Block B.

The SFA will enter the Weighted Average Price for SY 2024-25 into Block C, cell B15 (shaded in green).

SFAs will save this report to show that they are in compliance with the requirement and to reference back to when they complete the PLE tool for SY 2025-26.

Method 2: Contribute Revenue from non-Federal Sources to the Nonprofit Food Service Account

This set of instructions are for SFAs who want to contribute revenue from non-Federal sources to the nonprofit food service account to meet the weighted average price requirement.

To begin SFAs will navigate to the <u>SY 24-25 Non-Federal Calculator</u> (located in Tab 5).

For reference, the Weighted Average Price Requirement for SY 2024-25 will be located at the top of the calculator as well as the price requirement rounded down to the nearest 5 cents. All calculations conducted will be based off the price that is rounded down.

Step 1: If known, SFAs will enter the Weighted Average Price for SY 2023-24 into cell A10 (shaded in green). As a reminder, if the price is equal to or above the target price of \$3.85 then the SFA is compliant with the requirement. The tool will calculate the Total Price Increase for SY 2024-25 in cell B32.

If this price is not known, do not enter anything in cell A10 as it will link to the price SFAs manually calculate in the optional step below.

(Optional Step): Using the SY 2023-24 Weighted Average Calculator (located in Tab 5), SFAs will enter the number of paid lunches from October 2023 with their associated prices into Columns B and C (shaded in green). Prices should be inclusive of all schools- elementary, middle, high, etc. The tool will calculate the Weighted Average Price for SY 2023-24 in cell E27.

This price will automatically populate into cell A10 (shaded in green). If the link was accidentally erased, then SFAs would need to manually enter that value into cell A10. The tool will calculate the Total Price Increase for SY 2024-25 in cell B32.

Step 2: SFAs will enter the total number of student paid lunches served in SY 2022-23 into cell A32 (shaded in green). The tool will calculate the:

- Total Revenue from Non-Federal Sources for SY 2024-25:
- Amount of Revenue from Non-Federal Sources for SY 2024-25;
- Required Price Increase for SY 2024-25 (with the 10 cents cap);
- Required Amount of Revenue from non-Federal Sources for SY 2024-25 (with the 10 cents cap);
- Remaining Shortfall to be Carried Forward to SY 2025-26; and
- Remaining Credit to be Carried Forward to SY 2025-26.

SFAs must determine whether any shortfall or credit needs to be carried forward from SY 2023-24 into SY 2024-25. This information can be found in the SY 2023-2024 Report under Section 2.

- Any shortfall to be added into the calculations will be found in Block C: Remaining Annual Non-Federal Source Contribution carried forward to SY 2024-25.
- Any credit to be subtracted from the calculations will be found in Block D: Remaining credit carried forward to SY 2024-25.

Step 3: SFAs will enter any shortfall or credit in cell A36 (shaded in green). Any shortfall will be entered as a negative value and any credit will be entered as a positive value.

Example 1: Block C states a shortfall of \$600.00 needs to be carried forward to SY 2024-25. The SFA would enter this shortfall as -\$600.00 in cell A36.

Example 2: Block D states a credit of \$500.00 needs to be carried forward to SY 2024-25. The SFA would enter this credit as \$500.00 in cell A36.

If no shortfall or credit needs to be carried forward to SY 2024-25,cell A36 will remain blank.

Once any shortfall or credit has been accounted for, the tool will adjust the:

- Amount of Revenue from Non-Federal Sources for SY 2024-25;
- Required Price Increase for SY 2024-25 (with the 10 cents cap);
- Required Amount of Revenue from non-Federal Sources for SY 2024-25 (with the 10 cents cap);
- Remaining Shortfall to be Carried Forward to SY 2025-26; and
- Remaining Credit to be Carried Forward to SY 2025-26.

Now that the calculations have been completed, SFAs will generate a report that summarizes what the Weighted Average Price Requirement for SY 2024-25 is and how the SFA will be meeting it.

To create this summary, SFAs will navigate to <u>SY 24-25 Report</u> (located in Tab 7).

Step 4: SFAs will use the drop down menu in cell A9 to select "Method 2: Contribute Revenue from non-Federal Sources to the Nonprofit Food Service Account". This will pull a summary of the calculations done in the SY 24-25 Non-Federal Calculator to Section 2 of the report.

- Any remaining shortfall to be carried forward to SY 2025-26 will be pulled to Block D.
- Any remaining credit to be carried forward to SY 2025-26 will be pulled to Block E.

SY 24-25 Weighted Average Price Requirement Calculator

Step 1

The weighted average price is based on adjusting the SY 2023-24 price requirement by the 2% rate increase plus the Consumer Price Index (8.27%).

Unrounded Price Requirement for SY 2023-24	Weighted Average Price Requirement for SY 2024-25
Found in Section 1, Block A of the PLE Report from SY 2023- 24 or in cell B30 of the Annual Unrounded Requirement Finder	Requirement to the nearest cent
	\$ -

If the Unrounded Price Requirement for SY 2023-24 is not known, the Unrounded Price Requirement from the most recent school year can be used.

Annual Unrounded Requirement Finder

Only used when the Unrounded Price Requirement for SY 2023-24 or the most recent school year is not known.

(Optional Step)

	Weighted Average Price for SY 2010-11
Enter t	he weighted average price of all paid lunches charged
	in the SFA for SY 2010-11.

If the Weighted Average Price for SY 2010-2011 is not known, complete the SY 10-11 Price Calculator to obtain this value.

SY 10-11 Price Calculator

The Unrounded Price Requirement for SY 2023-2024 will be based on the price requirements for SY 2011-2012 to SY 2022-2023.

Previous School Years	Unrounded Price Requirement to the	
	nearest cent	
2011-2012	\$ -	
2012-2013	\$ -	
2013-2014	\$ -	
2014-2015	\$ -	
2015-2016	\$ -	
2016-2017	\$ -	
2017-2018	\$ -	
2018-2019	\$ -	
2019-2020	\$ -	
2020-2021	\$ -	
2021-2022	\$ -	
2022-2023	\$ -	
2023-2024	\$ -	

Select the calculator based on the method chosen to meet the Weighted Average Price Requirement for SY 2024-25:

Method 1: SY 24-25 Price Raise Calculator

Method 2: SY 24-25 Non-Federal Calculator

Method 3: SY 24-25 Split Calculator

To review the instructions for the SY 24-25 Requirement Calculator:

Instructions

Attention: Users should only enter information in the cells highlighted in green. Modifications should not be made to the tool as changes can cause an incorrect new average price to be calculated which will impact future calculations.

The prices are based on adjusting SY 2023-24 price requirement by the 2% rate increase plus the Consumer Price Index (8.27%).

SY 2024-25 Weighted Average Price Requirement		
Requirement to the Requirement ROUNDED DOWN to		
nearest	cent	the nearest 5 cents
\$	-	\$ -

SY 2024-25 Price Raise Calculator

Step 1

If the SY 2023-24 Weighted Average Price is equal to or above the target price of \$3.85 then the SFA is compliant for SY 2024-25.

	SY 2023-24 Weighted Average Price Calculator			
Enter	the paid prices and number of paid lu	ınches sold at each p	rice for October 202	.3.
				Weighted
	Number of Paid Lunches	Paid Lunch Prices	Monthly Revenue	Average Price for
				SY 2023-24
1			\$ -	
2			\$ -	
3			\$ -	
4			\$ -	
5			\$ -	
6			\$ -	
7			\$ -	
8			\$ -	
9			\$ -	
10			\$ -	
Total	-		\$ -	\$ -

Step 2

Shortfall or Credit
Enter any shortfall or
credit carried forward
from SY 2023-24

Overview of the Calculations

Total Price Increase for SY 2024-25	
\$	-
Required Weighted Average Price for SY 2024-25	
(Increase with the 10 cents cap)	
\$	•
Remaining Shortfall Carried Forward to SY 2025-26	
\$	-
Remaining Credit Carried Forward to SY 2025-26	
\$	-

(Optional Step)

Pricing Estimation Calculator

Below is a tool allowing users to manipulate prices to achieve the required weighted average price for SY 2024-25.

	Number of Paid Lunches	Paid Lunch Prices	Monthly Revenue	Weighted Average Price for SY 2024-25
1			\$ -	
2			\$ -	
3			\$ -	
4			\$ -	
5			\$ -	
6			\$ -	
7			\$ -	
8			\$ -	
9			\$ -	
10			\$ -	
Total	-		\$ -	\$ -

Step 3

SY 24-25 Report

To review the instructions for the SY 24-25 Price Raise Calculator:

Instructions

Attention: Users should only enter information in the cells highlighted in green. Modifications should not be made to the tool as changes can cause an incorrect new average price to be calculated which will impact future calculations.

The prices are based on adjusting SY 2023-24 price requirement by the 2% rate increase plus the Consumer Price Index (8.27%).

SY 2024-25 Weighted Average Price Requirement	
Requirement to the nearest cent	Requirement ROUNDED DOWN to the nearest 5 cents
\$ -	\$ -

SY 2024-25 Non-Federal Calculator

Step 1

Weighted Average Price for SY 23-24 weighted average paid lunch price.

If the current weighted average paid price is not known, use the SY 2023-2024 Weighted Average Price Calculator below.

(Optional Step)

If the SY 2023-24 Weighted Average Price is equal to or above the target price of \$3.85 then the SFA is compliant for SY 2024-25.

SY 2023-24 Weighted Average Price Calculator					
Enter the	Enter the paid prices and number of paid lunches sold at each price for October 2023.				
					Weighted
	Number of Paid Lunches	Paid Lunch Price	Monthly	Revenue	Average Price for
			_		SY 2023-24
1			\$	-	
2			\$	-	
3			\$	-	
4			\$	-	
5			\$	-	
6			\$	-	
7			\$	-	
8			\$	-	
9			\$	-	
10			\$	-	
Total	-		\$	-	\$ -

Step 2

Non-Federal Source Contribution Calculator for SY 2024-25		
Enter the	total paid lunch count (for all price	es).
Annual Number of Paid Lunches for SY 2022-23 Total Price Increase for SY 2024-25 Total Revenue from Non-Federal Sources for SY 2024-25		
	\$ -	\$ -

Step 3

Shortfall or Credit		
Enter any shortfall or credit being carried forward from SY 2023-24	Amount of Revenue from Non-Federal Sources for SY 2024-25 (adjusted with any shortfall or credit being carried over)	
	\$ -	

Overview of Calculations

Required Price Increase for SY 2024-25	
(with the 10 cents cap)	
\$	-
Required Amount of Revenue from non-Federal Sources for SY 2024-25	
(with the 10 cents cap)	
\$	
Remaining Shortfall Carried Forward to SY 2025-26	
\$	
Remaining Credit Carried Forward to SY 2025-26	
\$	-

Step 4

SY 24-25 Report

To review the instructions for the SY 24-25 Non-Federal Calculator:

Instructions

Attention: Users should only enter information in the cells highlighted in green. Modifications should not be made to the tool as changes can cause an incorrect new average price to be calculated which will impact future calculations.

The prices are based on adjusting SY 2023-24 price requirement by the 2% rate increase plus the Consumer Price Index (8.27%).

SY 2024-25 Weighted Average Price Requirement			
Requirement to the	Requirement ROUNDED DOWN to		
nearest cent	the nearest 5 cents		
\$ -	\$ -		

SY 2024-25 Split Calculator

(Raising the Weighted Average Price and Contributing Revenue from Non-Federal Sources)

Step 1

If the SY 2023-24 Weighted Average Price is equal to or above the target price of \$3.85 then the SFA is compliant for SY 2024-25.

SY 2023-24 Weighted Average Price Calculator					
Enter the paid prices and number of paid lunches sold at each price for October 2023.					
				Weighted	
	Number of Paid Lunches	Paid Lunch Price	Monthly Revenue	Average Price for	
				SY 2023-24	
1			\$ -		
2			\$ -		
3			\$ -		
4			\$ -		
5			\$ -		
6			\$ -		
7			\$ -		
8			\$ -		
9			\$ -		
10			\$ -		
Total	-		\$ -	\$ -	

Total Price Increase for SY 2024-25

\$

Required Weighted Average Price for SY 2024-2025 (Increase with the 10 cents cap)

Step 2

Weighted Average Price for SY 2024-25

Enter the weighted average price that will be used to split the requirement.

(Optional Step)

Pricing Estimation Calculator

Below is a tool allowing users to manipulate prices to achieve a new weighted average price to split the requirement.

	Number of Paid Lunches	Paid Lunch Price	Monthly Revenue	Weighted Average Price for
				SY 2024-25
1			\$ -	
2			\$ -	
3			\$ -	
4			\$ -	
5			\$ -	
6			\$ -	
7			\$ -	
8			\$ -	
9			\$ -	
10			\$ -	
otal			\$ -	\$ -

Step 3

Non-Federal Source Contribution Calculator for SY 2024-25

Enter the total paid lunch count (for all prices).

Annua Lunch	al Number of Paid hes for SY 2022-23	Total Price Increase for SY 2024-25	Total Revenue om Non-Federal Sources for SY 2024-25
		\$ -	\$ -
Step 4	4		

Shortfall or Credit			
Enter any shortfall or credit being carried forward from SY 2023-24	Amount of Revenue from Non- Federal Sources for SY 2024-25 (adjusted with any shortfall or credit being carried over)		
	\$ -		

Overview of Calculations

	Required Price Increase for SY 2024-25	
	(with the 10 cents cap)	
\$		-
Required	d Amount of Revenue from non-Federal Sources for SY 2024-25	
	(with the 10 cents cap)	
\$		-
	Remaining Shortfall Carried Forward to SY 2025-26	
\$		-
	Remaining Credit Carried Forward to SY 2025-26	
\$		-

Step 5

SY 24-25 Report

To review the instructions for the SY 24-25 Split Calculator:

Instructions

Attention: Users should only enter information in the cells highlighted in green. Modifications should not be made to the tool as changes can cause an incorrect new average price to be calculated which will impact future calculations.

Paid Lunch Equity Report for SY 2024-2025

This report provides a summary of what calculations were conducted for SY 2024-25. It details the weighted average paid price requirement, the method SFAs chose to meet the requirement and any shortfall or credit that will need to carried forward to the next school year. When changes are made in the tool itself, the contents of this report will change accordingly. This report will be helpful to have when completing next year's PLE tool so it is recommended that SFAs print and keep this report in their records.

Section 1: SY 2024-25 Weighted Average Paid Price Requirements

\$0.00	A. Requirement to the nearest cent: This unrounded price will be entered into the SY 2025-26 tool to determine the SY 2025-26 weighted average price requirements
\$0.00	B. Requirement ROUNDED DOWN to the nearest 5 cents:

Section 2: Amounts Carried Forward to SY 2025-26

	_
Select the method used to meet the requirement for SY 2024-25	
	ı
	- 1

Average Weighted Price Adjustments

B. Remaining Credit Carried Forward to SY 2025-26:	
b. Remaining credit carried rol ward to 31 2025-20.	
C. Weighted Average Price for SY 2024-25:	

Non-Federal Source Contributions

D. Remaining Shortfall Carried Forward to SY 2025-26:	
E. Remaining Credit Carried Forward to SY 2025-26:	
F. Amount of Revenue from non-Federal Sources for SY 2024-25:	
G. Non-Federal Revenue Sources:	
H. General Fund Transfer:	

Split Calculations

I. Remaining Shortfall Carried Forward to SY 2025-26:	
J. Remaining Credit Carried Forward to SY 2025-26:	
K. Weighted Average Price for SY 2024-25:	
L. Amount of Revenue from non-Federal Sources for SY 2024-25:	

(Optional Step)

SY 2010-11 Weighted Average Price Calculator							
Enter the number of paid lunches sold in October 2010 with their associated prices.							
				Weighted			
	Number of Paid Lunches	Paid Lunch Price	Monthly Revenue	Average Price for			
				SY 2010-11			
1			\$ -				
2			\$ -				
3			\$ -				
4			\$ -				
5			\$ -				
6			\$ -				
7			\$ -				
8			\$ -				
9			\$ -				
10			\$ -				
Total	0		\$ -	\$ -			

<u>Annual Unrounded Requirement Finder</u>

To review instructions for the SY 10-11 Weighted Average Price Calculator:

<u>Instructions</u>

Attention: Users should only enter information in the cells highlighted in green. Modifications should not be made to the tool as changes can cause an incorrect new average price to be calculated which will impact future calculations.